

18 Nov 2022

IHSG: 7,044.98 (+0.43%)



IHSG Statistics

Vol (Mil Lembar): 21.760

Prev: 7,014.38

Value (Rp Miliar): 11,830

Low - High: 6,965 - 7,051 Frequency: 1,203,297

SUMMARY

IHSG ditutup Menguat. IHSG ditutup di level **7,044.98 (+0.43%)**. IHSG ditutup menguat dengan rentang cukup terbatas setelah sempat melemah pada awal perdagangan dibayangi oleh pergerakan bursa saham Amerika Serikat dan Eropa yang juga melemah.

Bursa Amerika Serikat ditutup Melemah. Dow Jones ditutup **33,546.32 (-0.02%)**, NASDAQ ditutup **11,144.96 (-0.35%)**, S&P 500 ditutup **3,946.56 (-0.31%)**. Wall Street ditutup melemah pada akhir perdagangan Kamis karena komentar hawkish dari pejabat Federal Reserve AS dan data yang menunjukkan pasar tenaga kerja tetap ketat. Hal ini membuat investor khawatir tentang kenaikan suku bunga yang lebih agresif. Pejabat Fed St Louis James Bullard mengatakan bank sentral perlu terus menaikkan suku mengingat pengetatan sejauh ini hanya memiliki efek terbatas pada inflasi. Taruhan dari pedagang tentang kenaikan 75 basis poin pada pertemuan Fed berikutnya naik menjadi 19% dari sekitar 15% sehari sebelumnya. Sebagian besar investor masih mengharapkan kenaikan 50 basis poin.

IHSG diprediksi Menguat

Resistance 2 : 7,106

Resistance 1 : 7,075

Support 1 : 6,989

Support 2 : 6,934

IHSG diprediksi Menguat. Secara teknikal candlestick membentuk hanging man dengan stochastic mendekati area oversold mengindikasikan potensi rebound jangka pendek. Pergerakan didorong optimisme kenaikan suku bunga Bank Indonesia ke level 5.25% yang dinilai cukup baik untuk mengantisipasi kenaikan suku bunga The Fed pada bulan Desember.

Commodity	Last	Change	Change (%)
Gold	1,763.20	-13.70	-0.77%
Silver	20.99	-0.54	-2.49%
Copper	3.680	-0.08	-2.05%
Nickel	25,378.00	-1,361.00	-5.09%
Oil (WTI)	82.08	-3.17	-3.72%
Brent Oil	90.09	-2.59	-2.79%
Nat Gas	6.397	0.193	3.11%
Coal (ICE)	320.00	3.90	1.23%
CPO (Myr)	4,022.00	-44.00	-1.08%

Country Index	Last	Change	Change (%)
JCI	7,044.99	30.61	0.44%
NIKKEI	27,930.57	-97.73	-0.35%
HSI	18,045.66	-210.82	-1.15%
DJIA	33,546.32	-7.51	-0.02%
NASDAQ	11,144.96	-38.70	-0.35%
S&P 500	3,946.56	-12.23	-0.31%
EIDO	22.92	0.16	0.70%
FTSE	7,346.54	-4.65	-0.06%
CAC 40	6,576.12	-31.10	-0.47%
DAX	14,266.38	32.35	0.23%

Currencies	Last	Change	Change (%)
USD/IDR	15,660.00	60.00	0.38%
SGD/IDR	11,392.41	9.70	0.09%
USD/JPY	140.18	0.63	0.45%
EUR/USD	1.0360	-0.0032	-0.31%
USD/HKD	7.8259	0.0022	0.03%
USD/CNY	7.0888	0.0443	0.63%

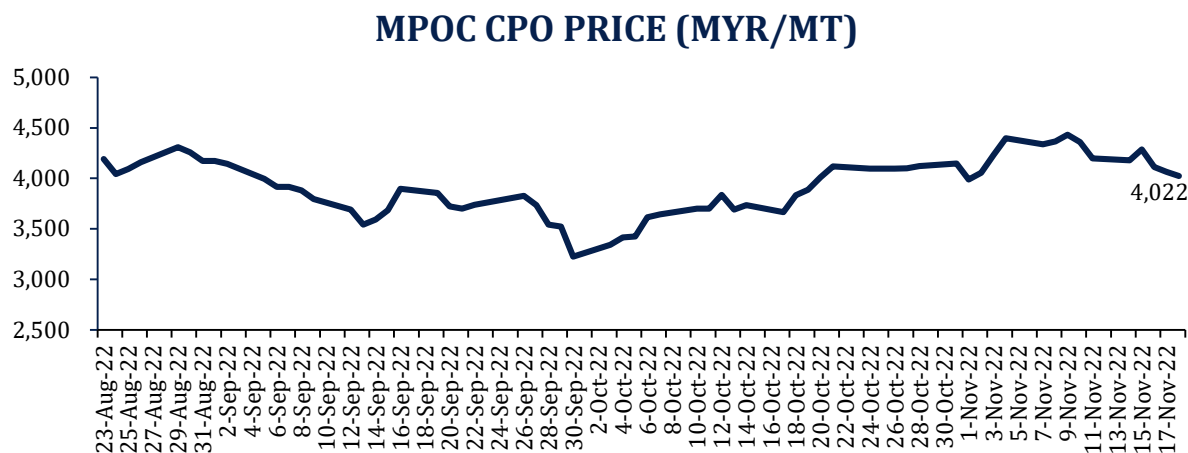
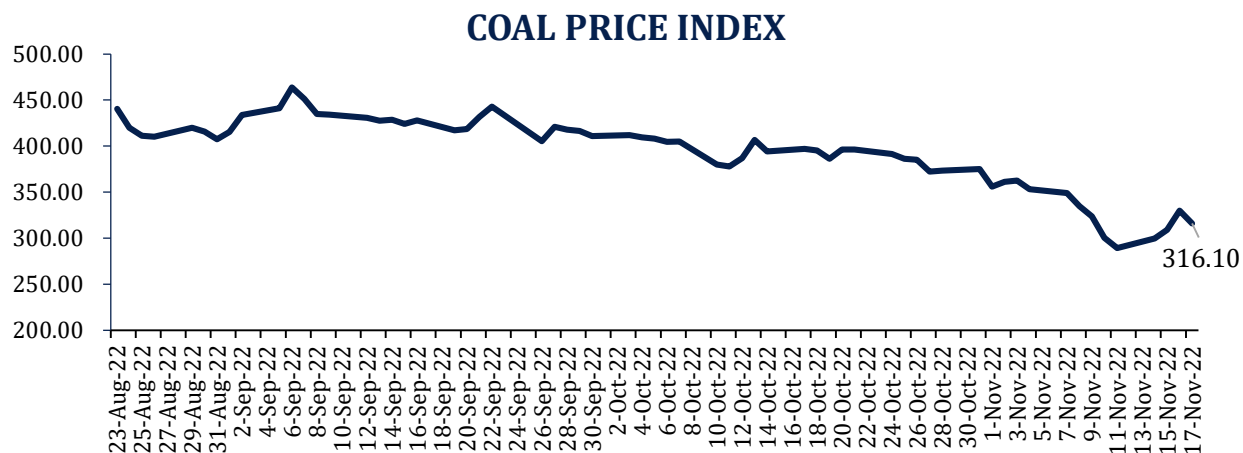
Top Gainers	Last	Change	Change (%)
H DFA	175	37	26.81%
PBRX	149	31	26.27%
BMAS	1,700	265	18.47%
FILM	2,560	320	14.29%
MICE	545	65	13.54%

Top Losers	Last	Change	Change (%)
SDPC	160	-12	-6.98%
KOIN	148	-11	-6.92%
NICK	270	-20	-6.90%
PICO	408	-30	-6.85%
BSBK	220	-16	-6.78%

Top Value	Last	Change	Change (%)
BBRI	4,670	150	3.32%
BMRI	9,900	-100	-1.00%
BBCA	8,725	125	1.45%
ANTM	1,975	-55	-2.71%
TLKM	4,040	-10	-0.25%

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Commodity Daily Price Movements



Upcoming Economic Event

Date	Country	Event	Actual	Forecast	Previous
14 Nov 2022	CHN	FDI	15.60%		15.60%
15 Nov 2022	IDN	Trade Balance (Oct)	5.67B	4.84B	4.99B
	USA	PPI (MoM)(Oct)	0.0%	0.5%	0.4%
16 Nov 2022	USA	Crude Oil Inventories	-5.400M	1.360M	3.925M
17 Nov 2022	IDN	Interest Rate Decision	5.25%		4.75%
	USA	Initial Jobless Claims		222K	225K

ADHI Adhi Karya Tbk (Target Price: 575 – 590)



Entry Level: 530 – 545

Stop Loss: 520

Mengalami koreksi dan breakdown support. Sell/Cut Loss.

BBRI Bank Rakyat Indonesia Tbk (Target Price: 4,800 – 4,880)



Entry Level: 4,630 – 4,700

Stop Loss: 4,590

Candlestick membentuk long white body dengan stochastic membentuk goldencross mengindikasikan potensi penguatan,

MDKA Merdeka Cooper Gold Tbk (Target Price: 4,580 – 4,650)



Entry Level: 4,420 – 4,480

Stop Loss: 4,380

Candlestick membentuk hanging man dengan kenaikan volume mengindikasikan potensi rebound jangka pendek.

Stocks	Call	Buy Date	Entry Range	Buy Price	Last	Gain/Loss From Call	Target Price Range	Stop Loss
TOWR	HOLD	01 Nov 2022	1,140 – 1,165	1,155	1,125	-2.60%	1,215 – 1,240	1,120
MDKA	BUY	14 Nov 2022	4,420 – 4,480	4,450	4,470	+0.45%	4,580 – 4,650	4,380
ADHI	Spec BUY	18 Nov 2022	530 – 545	540	540	+0.00%	575 – 590	520
BBRI	Spec BUY	18 Nov 2022	4,630 – 4,700	4,670	4,670	+0.00%	4,800 – 4,880	4,590

Other watch list:

PTBA, BFIN, ASII, WIKA

BUY	Direkomendasikan untuk beli. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif.
Spec BUY	Direkomendasikan untuk beli namun bersifat spekulatif. Indikator teknikal menunjukkan signal beli dengan sentimen netral/negatif, atau Indikator teknikal netral/negatif dengan sentimen positif.
HOLD	Direkomendasikan untuk tahan jika sudah beli sebelumnya. Indikator teknikal netral dan sentimen netral.
SELL	Direkomendasikan untuk jual. Indikator teknikal menunjukkan signal jual dengan sentimen netral/negatif
ADD	Direkomendasikan untuk tahan jika sudah beli sebelumnya atau boleh menambah posisi kepemilikan saham, namun boleh beli jika belum. Indikator teknikal menunjukkan signal beli dengan sentimen netral/positif. (Entry level/Stop Loss/Target Price upgraded)

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